

# 1 Introductions

Claymore Team  
Your Introduction  
Company Background  
Personal Experience  
Current Focus Area

# 2 Overview

Company/Fund  
Introduction:  
Stage, Sector focus,  
Existing client base  
Portfolio

Raise Details:  
Size, Structure,  
Target investor types  
(VC, PE, Family offices,  
Angels, Institutions),  
Key commitments, Traction

# 3 What We Do

Data-driven Capital  
Raising

Deal Origination  
Past Successes

# 4 Questions

Explore Timelines  
Exclusivity & Fee Structure  
Asset Review  
Campaign Launch  
Bi-weekly Updates

# 5 Next Steps

Start Date and Follow-up

Materials:  
Deck, Financials, Cap table,  
Investment thesis